

CR-05 - Goals and Outcomes

Progress the jurisdiction has made in carrying out its strategic plan and its action plan. 91.520(a)

This could be an overview that includes major initiatives and highlights that were proposed and executed throughout the program year.

The City of Wauwatosa received a total of \$891,326 million in Community Development Block Grant (CDBG) funding in 2015 and approved allocations to 12 different organizations totaling the full award. In addition, the Community Development Authority (CDA) approved three economic development forgivable loans with previously allocated funds.

All but two of the programs that were approved for CDBG funds in 2015 or were completed by year end or in the first quarter of 2016. Each were designed to meet one of three major objectives (Decent Housing, Suitable Living Environment, or Economic Opportunity) and successfully contributed accomplishments under one of the City’s identified goals: provide services to seniors, improve the quality of life for individuals with disabilities, undertake improvements to public facilities, promote economic development, promote equal opportunity in housing, and increase/improve affordable housing opportunities for LMI households.

Comparison of the proposed versus actual outcomes for each outcome measure submitted with the consolidated plan and explain, if applicable, why progress was not made toward meeting goals and objectives. 91.520(g)

Categories, priority levels, funding sources and amounts, outcomes/objectives, goal outcome indicators, units of measure, targets, actual outcomes/outputs, and percentage completed for each of the grantee’s program year goals.

Goal	Category	Source / Amount	Indicator	Unit of Measure	Expected – Strategic Plan	Actual – Strategic Plan	Percent Complete	Expected – Program Year	Actual – Program Year	Percent Complete
Develop economy and employment	Non-Housing Community Development	CDBG: \$	Jobs created/retained	Jobs	30	88	293.33%	15	0	0.00%

Develop economy and employment	Non-Housing Community Development	CDBG: \$	Businesses assisted	Businesses Assisted	5	7	140.00%	0	3	
Improve/develop infrastructure	Non-Housing Community Development	CDBG: \$300000	Public Facility or Infrastructure Activities other than Low/Moderate Income Housing Benefit	Persons Assisted	0	178		0	178	
Improve/develop infrastructure	Non-Housing Community Development	CDBG: \$300000	Public service activities other than Low/Moderate Income Housing Benefit	Persons Assisted	0	0		500	0	0.00%
Improve/develop infrastructure	Non-Housing Community Development	CDBG: \$300000	Public service activities for Low/Moderate Income Housing Benefit	Households Assisted	0	0		130	0	0.00%
Improve/develop infrastructure	Non-Housing Community Development	CDBG: \$300000	Other	Other	1	0	0.00%			
Increase the supply of standard affordable housing	Affordable Housing	CDBG: \$	Rental units rehabilitated	Household Housing Unit	50	0	0.00%			

Increase the supply of standard affordable housing	Affordable Housing	CDBG: \$	Homeowner Housing Rehabilitated	Household Housing Unit	125	1	0.80%	15	1	6.67%
Increase the supply of standard affordable housing	Affordable Housing	CDBG: \$	Direct Financial Assistance to Homebuyers	Households Assisted	0	0		15	0	0.00%
Provide services to targeted populations	Non-Homeless Special Needs Non-Housing Community Development	CDBG: \$	Public service activities other than Low/Moderate Income Housing Benefit	Persons Assisted	5000	4774	95.48%	9000	2639	29.32%
Provide strong program planning and administration	Administration	CDBG: \$	Other	Other	1	1	100.00%	1	1	100.00%

Table 1 - Accomplishments – Program Year & Strategic Plan to Date

Assess how the jurisdiction’s use of funds, particularly CDBG, addresses the priorities and specific objectives identified in the plan, giving special attention to the highest priority activities identified.

Specific objectives identified in the City's plan are: provide services to seniors, improve the quality of life for individuals with disabilities, undertake improvements to public facilities, promote economic development, promote equal opportunity in housing, and increase/improve affordable housing opportunities for LMI households. In 2015, priority programs that fall into the public service and public facilities/economic

development categories, such as the programs that assist Wauwatosa's senior and disabled populations, renovations to health care facilities, and the creation of jobs received the bulk of funding and consistently met or superseded their goals. The opening of three new businesses in the City will lead to job creation at the end of 2015/into 2016; public service organizations served more individuals than were anticipated.

Affordable housing goals were not met in 2015 but strategies to improve this are in place for 2016.

CR-10 - Racial and Ethnic composition of families assisted

Describe the families assisted (including the racial and ethnic status of families assisted).

91.520(a)

	CDBG
White	3,691
Black or African American	1,563
Asian	25
American Indian or American Native	36
Native Hawaiian or Other Pacific Islander	3
Total	5,318
Hispanic	250
Not Hispanic	6,988

Table 2 – Table of assistance to racial and ethnic populations by source of funds

Narrative

The data above represent most individuals served through the City's Public Service organizations as reflected on the PR23 report 'CDBG Beneficiaries by racial/ethnic category. However, a couple of categories are reported on the PR23 that do not show on the CR-10 screen above: American Indian/Alaskan Native & White: 3 individuals, Amer. Indian/Alaskan Native & Black/African AMer: 4 individuals, Other multi-racial: 1,913 individuals. This brings the Total number of individuals served to 7,238.

Numbers that are not included are those of people residing in two health care facilities that received funding for renovation and from economic development programs that created jobs or assisted businesses, but the comparative breakdown is similar to the numbers above.

The Food Pantry that operates in conjunction with the Hunger Task Force and TEFAP is not required to track racial / ethnic data; instead they regularly update their discrimination policy to comply with regulations. These numbers reflect a slightly more diverse population than that of the City as a whole and are also not included above.

CR-15 - Resources and Investments 91.520(a)

Identify the resources made available

Source of Funds	Source	Resources Made Available	Amount Expended During Program Year
CDBG			1,140,953

Table 3 – Resources Made Available

Narrative

At the end of 2015, four organizations that was approved for an allocation from the City's CDBG funds in the PY were complete or near completion. Easter Seals did not move forward due to difficulty finding a qualified contractor; they may use funds for an eligible project in 2016. Life Navigators received funds to purchase a new building for expansion and their original agreement fell through. They are now in the process of negotiating a new contract for different site that will likely move forward in 2016. Because the City didn't receive access to the CDBG funds until late summer, Community First and Housing Resources Inc did not undertake outreach efforts until later in the year and plan to begin aggressively moving forward in 2016. RTGM received funds in 2014 that were not expended but were reallocated as part of the PY 2015 approval process - they completed one rehab project in 2015 and their contract has been closed out at this point; remaining funds will be reallocated at a future date. The CDA approved three economic development forgivable loans in 2015 and the projects are underway.

Administration/Planning: \$ 148,000

Metro Fair Housing: \$ 33,000

Senior Center: \$ 85,723

Life Navigators: \$ 13,142

Elena's House: \$ 11,142

Interfaith: \$ 13,142

Tosa Food Pantry: \$ 5,145

Easter Seals \$ 1,419

Tosa Cares \$ 6,142

WWBIC: \$ 40,000

Luther Manor: \$ 150,000

RTGM: \$ 75,000

Lutheran Home \$ 250,000

CDA: \$ 73,850

Identify the geographic distribution and location of investments

Target Area	Planned Percentage of Allocation	Actual Percentage of Allocation	Narrative Description
Wauwatosa CDBG Entitlement Jurisdiction	100	100	Entitlement City Jurisdiction

Table 4 – Identify the geographic distribution and location of investments

Narrative

2015 projects were conducted by various organizations that have a specific location within the City. All organizations expend CDBG funds to serve primarily LMI Wauwatosa residents community-wide with at the locations below:

- Life Navigators - 7203 W. Center Street
- Elena's House - 624 N. 103rd Street
- Interfaith – 1529 Wauwatosa Avenue
- Lutheran Home – 7500 W North Ave
- Tosa Food Pantry - 7474 Harwood Avenue
- Tosa Cares - 1700 N. 116th Street
- Wauwatosa Senior Center - 7300 W. Chestnut Street
- CDA – separate businesses throughout the City that are approved for funding during PY 2015
- WWBIC - 2745 W MLK Drive, Milwaukee (funds used to assist Tosa residents and businesses only)
- Easter Seals - 7111 W Center Street, Wauwatosa
- Community First - housing rehab at various locations within the City
- Housing Resources Inc - First-time homebuyer downpayment assistance at various locations within the City
- Greek Manor - 9440 W Congress, Wauwatosa

The only facility that operates on publicly owned land is the Wauwatosa Senior Center, located in the Muellner Building in Hart Park (owned by the City); the senior center program is operated by the non-profit Interfaith Older Adult Programs, Inc.

Leveraging

Explain how federal funds leveraged additional resources (private, state and local funds), including a description of how matching requirements were satisfied, as well as how any publicly owned land or property located within the jurisdiction that were used to address the needs identified in the plan.

The City of Wauwatosa allocated all CDBG funds to organizations and projects that serve Wauwatosa residents and typically does not obtain other public and private resources to provide additional resources beyond CDBG funds for these specific programs. When possible and applicable, the City can leverage other grant funds to assist in addressing needs. For example, brownfield grants can be leverage to assist redevelopment efforts and support economic development.

The organizations the City support obtain other resources to operate their programs. The individual organizations and programs that the City funded with CDBG money were able to leverage additional resources from the private and non-profit sectors in order to fully implement their projects. Each organization that the City supports with CDBG funding also received other public and private funding and/or donations that assist them in carrying out their programs. CDBG funds allow the organizations to provide a higher level of service to meet the demand; without the funds service would be cut or reduced. In 2015, Wauwatosa CDBG subrecipients contributed approximately \$850,000 in other funds to complete their 2015 projects; this does not iclued hundredes of hours of volunteer time and resources that many organizations rely on to provide services.

The City of Wauwatosa only receives funds from the CDBG Program and this program does not have any matching requirements.

CR-20 - Affordable Housing 91.520(b)

Evaluation of the jurisdiction's progress in providing affordable housing, including the number and types of families served, the number of extremely low-income, low-income, moderate-income, and middle-income persons served.

	One-Year Goal	Actual
Number of homeless households to be provided affordable housing units		
Number of non-homeless households to be provided affordable housing units		
Number of special-needs households to be provided affordable housing units		
Total		

Table 5- Number of Households

	One-Year Goal	Actual
Number of households supported through rental assistance		
Number of households supported through the production of new units		
Number of households supported through the rehab of existing units		
Number of households supported through the acquisition of existing units		
Total		

Table 6 - Number of Households Supported

Discuss the difference between goals and outcomes and problems encountered in meeting these goals.

Rebuilding Together Greater Milwaukee was approved for funding in 2014 to perform residential rehab and accessibility modifications to LMI households; while no work was undertaken in that year, they did perform one project in 2015/2016 for an owner-occupied single family home that met the HUD income limits; their funding has now expired. Funds were allocated to Community First to undertake residential rehab efforts. While they did not complete any rehab projects in 2015, they did hire a new person to focus efforts on Wauwatosa that are underway in 2016. Housing Resources Inc. received funds for first time bomebuyer down payment assistance. While they did assist several clients in Wauwatosa, it was not using the City's CDBG funds - they will start this program in 2016. The Greek Manor completed a multi-unit residentail rehab project in 2015 that assisted 34 LMI units - all of these untils are

renter occupied and household incomes are verified on an annual basis to ensure they meet the HUD income limits.

The City does not use funding for new unit construction or rental assistance. These actions are undertaken by Milwaukee County with the use of HOME funds allocated to the consortium that the City participates in.

Discuss how these outcomes will impact future annual action plans.

The City did not approve additional funding for Community First or Housing Resources in 2016, but instead carried over their 2015 funds to be used in that program year. Staff has worked with the organizations to get their programs ready for implementation and expects to see results in 2016.

Include the number of extremely low-income, low-income, and moderate-income persons served by each activity where information on income by family size is required to determine the eligibility of the activity.

Number of Persons Served	CDBG Actual	HOME Actual
Extremely Low-income	18	0
Low-income	16	0
Moderate-income	1	0
Total	35	0

Table 7 – Number of Persons Served

Narrative Information

Funds were used to support Elena's House, a transitional housing facility for persons living with HIV/AIDS, under public services. However, nine extremely low-income individuals resided at their facility in 2015. Additionally, funds were provided for renovations and code compliance upgrades to two public health care facilities that serve hundreds of low income and/or disabled seniors that reside under their care.

CR-25 - Homeless and Other Special Needs 91.220(d, e); 91.320(d, e); 91.520(c)

Evaluate the jurisdiction's progress in meeting its specific objectives for reducing and ending homelessness through:

Reaching out to homeless persons (especially unsheltered persons) and assessing their individual needs

It is difficult to assess the number of homeless individuals in the City of Wauwatosa and other than the occasional police report, or individuals encountered around City Hall, knowledge of the exact number of homeless is largely unknown. There are no shelters in Tosa so homeless individuals are referred to organizations in the surrounding area that provide emergency shelter and other services. The City participates in the Point in Time Count undertaken by the Continuum of Care and is awaiting the results to shed further light on the issues of the homeless population in the community.

The City of Wauwatosa aimed funds at preventing homelessness in the community through the funding of programs that assist LMI households by providing affordable housing services and basic needs services to aid in homelessness prevention. In addition, Tosa Food Pantry and Tosa Cares assisted those individuals in need with emergency food supplies, toiletries, and clothing.

Addressing the emergency shelter and transitional housing needs of homeless persons

In PY 2015, CDBG funds did not assist any organizations that work solely with homeless populations. Funds were expended on programs such as Elena's House, which provides housing for individuals with HIV/AIDS who would be at great risk of experiencing homelessness without such a housing option that offers transitional and/or permanent housing.

The City participates in the Continuum of Care and collaborates with existing housing developments to assess the number of units in need of rehabilitation or facilities that could expand their number of units in an effort to maintain, and when possible increase, the number of affordable housing units offered/available. The City continued to support the programs and services within the community that provide much needed emergency assistance to LMI households that in turn helped prevent homelessness.

Helping low-income individuals and families avoid becoming homeless, especially extremely low-income individuals and families and those who are: likely to become homeless after being discharged from publicly funded institutions and systems of care (such as health care facilities, mental health facilities, foster care and other youth facilities, and corrections programs and institutions); and, receiving assistance from public or private agencies that address housing, health, social services, employment, education, or youth needs

The City provides referrals to subsidized housing developments in the community. In addition, the City

continued to support the programs and services within the community that provide much needed assistance to LMI households, in turn helping prevent homelessness. Participation in Milwaukee's Continuum of Care supports resources in the community working to end homelessness.

Helping homeless persons (especially chronically homeless individuals and families, families with children, veterans and their families, and unaccompanied youth) make the transition to permanent housing and independent living, including shortening the period of time that individuals and families experience homelessness, facilitating access for homeless individuals and families to affordable housing units, and preventing individuals and families who were recently homeless from becoming homeless again

The City of Wauwatosa is a member of the Milwaukee County Continuum of Care, a coalition whose mission is to organize people and resources to end homelessness in Milwaukee. The CoC has developed a 10-year plan to end homelessness and meets to work on issues and opportunities people experiencing homelessness. The CoC conducts Point in Time Counts and Wauwatosa participated in these events. While the City's Health Department does not admit people for care, it does give people referrals to agencies in the surrounding area that provide shelter and services for the homeless. As there are no permanent, transitional, or public housing facilities in the City, partnering with the CoC is the best avenue for assisting these populations.

CR-30 - Public Housing 91.220(h); 91.320(j)

Actions taken to address the needs of public housing

There is no public housing located in the City of Wauwatosa.

Actions taken to encourage public housing residents to become more involved in management and participate in homeownership

There is no public housing located in the City of Wauwatosa.

Actions taken to provide assistance to troubled PHAs

There is no public housing located in the City of Wauwatosa.

CR-35 - Other Actions 91.220(j)-(k); 91.320(i)-(j)

Actions taken to remove or ameliorate the negative effects of public policies that serve as barriers to affordable housing such as land use controls, tax policies affecting land, zoning ordinances, building codes, fees and charges, growth limitations, and policies affecting the return on residential investment. 91.220 (j); 91.320 (i)

The City continued to uphold and enforce zoning ordinances that maintain small-size residential lots and allow for high-density, multi-family developments that can more easily accommodate a range of diverse households. In a typical year only a handful of new residential units are constructed in Wauwatosa. Cost of these developments is market driven and as a result of the high land values in the City, developers have not constructed truly affordable housing units. More recently, the opportunity to include affordable housing units into new developments has arisen through finance options that developers need to move projects forward. The City just completed a comprehensive Housing Study and that highlighted the need for a range of housing options to meet various needs, including those to low income folks, workforce housing, housing for seniors and housing for the disabled. The next will be drafting and adopting a housing policy and strategy to implement the recommendations of the study. Staff has supported these proposals during the approval process and expects to see an increase in the construction of affordable housing units in the coming years. Currently, Wauwatosa's zoning ordinance does not mandate that new housing developments contain a certain number of affordable units. The City's zoning does allow for smaller lot sizes and a variety of multi-family properties that in turn offer more affordable housing options than would exist otherwise.

Actions taken to address obstacles to meeting underserved needs. 91.220(k); 91.320(j)

- **Underserved Housing Needs:** The City supported the MMFHC fair housing services and Elena's House, a transitional living facility for LMI people with HIV / AIDS. Health Facility rehab activities served seniors and people with disabilities (Lutheran Home, Luther Manor) by creating safer living environments.
- **Underserved Senior Citizens:** Funding of the Senior Center and Interfaith Programs ensured activities/services to improve/maintain the quality of life and personal well-being of Wauwatosa's senior population. Examples of services that were provided by these organizations include social activities, recreational opportunities and services such as transportation are available to the City's senior population.
- **Underserved People With Disabilities:** Funding for Life Navigators allowed continued operation of family support and crisis intervention services for disabled people to improve health, safety and work/live experiences. Facility rehab activities provided accessibility modifications for people with disabilities.

Actions taken to reduce lead-based paint hazards. 91.220(k); 91.320(j)

Actions taken to reduce the number of poverty-level families. 91.220(k); 91.320(j)

Housing: The City continued to uphold and enforce zoning ordinances that maintain small-size residential lots and allow for high-density, multi-family developments that can more easily accommodate LMI households. Funding for rental and homeowner rehab helps maintain affordable housing.

Economic Development: Through the Economic Development grants/loans to businesses, jobs are created for LMI individuals through grants and loans to businesses located in the community, thereby working to alleviate poverty for these people.

Emergency Services: Tosa Food Pantry and Tosa Cares provided emergency relief services to families and individuals below the poverty level. The provisions of food, school supplies and clothes lift some of the cost burden of these necessities and help to alleviate poverty.

Actions taken to develop institutional structure. 91.220(k); 91.320(j)

In order to develop more effective institutional relationships, staff attends CDBG trainings and conferences and works in coordination with the various institutions with which it works – City government, HUD, subrecipients and community groups and citizens.

Actions taken to enhance coordination between public and private housing and social service agencies. 91.220(k); 91.320(j)

The individual organizations and programs that the City funded with CDBG money were able to leverage additional resources from the private and non-profit sectors in order to fully implement their projects. Each organization that the City supports with CDBG funding also received other public and private funding and/or donations that assist them in carrying out their programs. CDBG funds allow the organizations to provide a higher level of service to meet the demand; without the funds service would be cut or reduced.

Identify actions taken to overcome the effects of any impediments identified in the jurisdictions analysis of impediments to fair housing choice. 91.520(a)

The City's CDBG program has focused on preventing fair housing discrimination, promoting fair housing education and providing information and referral services. Wauwatosa partners with the Metropolitan Milwaukee Fair Housing Council (MMFHC) who operates four programs that conduct a variety of activities to promote equal opportunity in housing (enforcement program, outreach & education program, community & economic development program and training & technical assistance program).

As has been done in the past to promote the City's fair housing ordinance, the City newsletter posts flyers highlighting the fair housing ordinance, listing all of the protected classes under the ordinance,

describing activities that define housing discrimination and prompting persons that suspect they have been a victim of fair housing discrimination to contact the Wauwatosa City Attorney's office in order to file a formal complaint. In addition, Wauwatosa hosts and participates in two Rental Management Training Session conducted by MMFHC in the fall. Additionally, information about the fair housing ordinance will be added to the City's website. Educational flyers about housing discrimination are posted in City Hall and at the library.

Additionally, Wauwatosa provides promotional assistance in the form of referrals and information dissemination for the Milwaukee County HOME Programs. Wauwatosa does not have control over the administration of these programs. It is our understanding that the County reports this data to HUD as well.

Wauwatosa participates in the Continuum of Care as a means of sharing and disseminating information on housing issues in the region and participated in the Point of Time Count to assess the City's homeless population in order to understand these needs.

CR-40 - Monitoring 91.220 and 91.230

Describe the standards and procedures used to monitor activities carried out in furtherance of the plan and used to ensure long-term compliance with requirements of the programs involved, including minority business outreach and the comprehensive planning requirements

Contact with subrecipients helped determine adherence to regulations and ensure the identified objectives and outcomes were being followed. To further meet these ends, the collection of local agreements and data reports demonstrated that the programs were addressing/meeting the goals and objectives that were identified in the Plan. When there were discrepancies, staff works with the organization until the problem is resolved. Internal controls monitored the evaluation of money requests, drawdown procedures and actions related to CDBG eligibility requirements. Checklists for each subrecipient were maintained to track the necessary documentation and progress status.

Staff maintains an ongoing expense ledger, separate from IDIS, which tracks each subrecipient's funding amount and drawdowns for past and present years. Staff monitored timeliness via this ledger throughout the year and if necessary, contacted organizations notifying them of the need to spend funds. This documentation, along with reports such as the PR03 that were downloaded from IDIS, and regular contact with HUD staff regarding timeliness are all actions undertaken to monitor and ensure timeliness was met.

Essentially all Wauwatosa CDBG activities are conducted by subrecipients. Regular phone and e-mail contact throughout the year helped City staff monitor subrecipient activities. Staff conducts in-house monitorings of subrecipients, the nature of the which consisted primarily of file and record reviews, including a comparison of application project proposal and actual project activity, an analysis of the format and quality of reporting and accomplishment information, and a review of invoice records. In addition, the City is audited annually by an outside firm and an audit of the CDBG program is part of that process. The City identified a consultant to provide direct subrecipient monitoring assistance moving forward in 2016.

Citizen Participation Plan 91.105(d); 91.115(d)

Describe the efforts to provide citizens with reasonable notice and an opportunity to comment on performance reports.

Notice for public meetings regarding CDBG activities, plans, and applications are published in the local newspaper, advertised on notice boards at City Hall and on the City website along with contact information should citizens have any questions.

CR-45 - CDBG 91.520(c)

Specify the nature of, and reasons for, any changes in the jurisdiction's program objectives and indications of how the jurisdiction would change its programs as a result of its experiences.

Wauwatosa's CDBG program does not vary much from year to year in terms of activities that are funded, and the programs undertaking these activities address high priority needs within the community. Subrecipients determined the indicator they would use to measure results throughout the year by the category best suited their activities (i.e. people, households, facilities etc). The indicator was chosen when the subrecipient applied for CDBG funds. As far as improving the success of meeting housing goals, a strategy that includes greater outreach and advertising of the funded programs could increase participation, along with greater solicitation/outreach to other organizations that provide housing services in the community. Each year, the CDBG Committee evaluates previous and new applications based on past performance and the need for additional or new services. The Common Council also votes on funding allocations and can shift the focus of fund usage based on needs the community has and expresses.

Does this Jurisdiction have any open Brownfields Economic Development Initiative (BEDI) grants?

No

[BEDI grantees] Describe accomplishments and program outcomes during the last year.

CR-60 - ESG 91.520(g) (ESG Recipients only)

ESG Supplement to the CAPER in *e-snaps*

For Paperwork Reduction Act

1. Recipient Information—All Recipients Complete

Basic Grant Information

Recipient Name	WAUWATOSA
Organizational DUNS Number	078933991
EIN/TIN Number	396005650
Identify the Field Office	MILWAUKEE
Identify CoC(s) in which the recipient or subrecipient(s) will provide ESG assistance	

ESG Contact Name

Prefix
First Name
Middle Name
Last Name
Suffix
Title

ESG Contact Address

Street Address 1
Street Address 2
City
State
ZIP Code
Phone Number
Extension
Fax Number
Email Address

ESG Secondary Contact

Prefix
First Name
Last Name
Suffix
Title
Phone Number
Extension
Email Address

2. Reporting Period—All Recipients Complete

Program Year Start Date 01/01/2015
Program Year End Date 12/31/2015

3a. Subrecipient Form – Complete one form for each subrecipient

Subrecipient or Contractor Name
City
State
Zip Code
DUNS Number
Is subrecipient a victim services provider
Subrecipient Organization Type
ESG Subgrant or Contract Award Amount

CR-65 - Persons Assisted

4. Persons Served

4a. Complete for Homelessness Prevention Activities

Number of Persons in Households	Total
Adults	
Children	
Don't Know/Refused/Other	
Missing Information	
Total	

Table 8 – Household Information for Homeless Prevention Activities

4b. Complete for Rapid Re-Housing Activities

Number of Persons in Households	Total
Adults	
Children	
Don't Know/Refused/Other	
Missing Information	
Total	

Table 9 – Household Information for Rapid Re-Housing Activities

4c. Complete for Shelter

Number of Persons in Households	Total
Adults	
Children	
Don't Know/Refused/Other	
Missing Information	
Total	

Table 10 – Shelter Information

4d. Street Outreach

Number of Persons in Households	Total
Adults	
Children	
Don't Know/Refused/Other	
Missing Information	
Total	

Table 11 – Household Information for Street Outreach

4e. Totals for all Persons Served with ESG

Number of Persons in Households	Total
Adults	
Children	
Don't Know/Refused/Other	
Missing Information	
Total	

Table 12 – Household Information for Persons Served with ESG

5. Gender—Complete for All Activities

	Total
Male	
Female	
Transgender	
Don't Know/Refused/Other	
Missing Information	
Total	

Table 13 – Gender Information

6. Age—Complete for All Activities

	Total
Under 18	
18-24	
25 and over	
Don't Know/Refused/Other	
Missing Information	
Total	

Table 14 – Age Information

7. Special Populations Served—Complete for All Activities

Number of Persons in Households

Subpopulation	Total	Total Persons Served – Prevention	Total Persons Served – RRH	Total Persons Served in Emergency Shelters
Veterans				
Victims of Domestic Violence				
Elderly				
HIV/AIDS				
Chronically Homeless				
Persons with Disabilities:				
Severely Mentally Ill				
Chronic Substance Abuse				
Other Disability				
Total (unduplicated if possible)				

Table 15 – Special Population Served

CR-70 – ESG 91.520(g) - Assistance Provided and Outcomes

10. Shelter Utilization

Number of New Units – Rehabbed	
Number of New Units – Conversion	
Total Number of bed - nighths available	
Total Number of bed - nights provided	
Capacity Utilization	

Table 16 – Shelter Capacity

11. Project Outcomes Data measured under the performance standards developed in consultation with the CoC(s)

CR-75 – Expenditures

11. Expenditures

11a. ESG Expenditures for Homelessness Prevention

	Dollar Amount of Expenditures in Program Year		
	2013	2014	2015
Expenditures for Rental Assistance			
Expenditures for Housing Relocation and Stabilization Services - Financial Assistance			
Expenditures for Housing Relocation & Stabilization Services - Services			
Expenditures for Homeless Prevention under Emergency Shelter Grants Program			
Subtotal Homelessness Prevention			

Table 17 – ESG Expenditures for Homelessness Prevention

11b. ESG Expenditures for Rapid Re-Housing

	Dollar Amount of Expenditures in Program Year		
	2013	2014	2015
Expenditures for Rental Assistance			
Expenditures for Housing Relocation and Stabilization Services - Financial Assistance			
Expenditures for Housing Relocation & Stabilization Services - Services			
Expenditures for Homeless Assistance under Emergency Shelter Grants Program			
Subtotal Rapid Re-Housing			

Table 18 – ESG Expenditures for Rapid Re-Housing

11c. ESG Expenditures for Emergency Shelter

	Dollar Amount of Expenditures in Program Year		
	2013	2014	2015
Essential Services			
Operations			
Renovation			
Major Rehab			
Conversion			
Subtotal			

Table 19 – ESG Expenditures for Emergency Shelter

11d. Other Grant Expenditures

	Dollar Amount of Expenditures in Program Year		
	2013	2014	2015
Street Outreach			
HMIS			
Administration			

Table 20 - Other Grant Expenditures

11e. Total ESG Grant Funds

Total ESG Funds Expended	2013	2014	2015

Table 21 - Total ESG Funds Expended

11f. Match Source

	2013	2014	2015
Other Non-ESG HUD Funds			
Other Federal Funds			
State Government			
Local Government			
Private Funds			
Other			
Fees			
Program Income			
Total Match Amount			

Table 22 - Other Funds Expended on Eligible ESG Activities

11g. Total

Total Amount of Funds Expended on ESG Activities	2013	2014	2015

Table 23 - Total Amount of Funds Expended on ESG Activities

Attachment

Attachment 1

City of Wauwatosa Community Development Block Grant Committee

Meeting Minutes
November 3rd, 2014
Wauwatosa City Hall, Committee Room #1

Present: ALs, Walz-Chojnacki, Fran McLaughlin, Jose Vasquez, Dan Werlein, Ellyn Steinke, Linda Ertel, and Michael Yamat.

Absent: None

Also Present: Jen Ferguson (staff)

- I. The meeting was called to order at 6:00 PM and the public hearing regarding CDBG funding needs was opened for public comment.
- II. Public Hearing.

The following individuals attended the meeting and spoke on behalf of the organizations requesting 2015 CDBG funding:

- *Vicki Spataro Wachniak – Life Navigators*
Ms. Wachniak commented that CDBG will help operate Life Family Support Program at 7302 W. Center St. The Family Support Program assists individuals with developmental disabilities and their families in securing the support and resources necessary to live safely and as independently as possible. LF serves over 4,000 individuals – they are seeking funding to purchase a new facility as they have outgrown their current space.
- *Heidi Mayer – Lutheran Home*
Ms. Mayer mentioned that CDBG funding for required code compliance projects has allowed the home to provide additional charity care, covering a gap of \$120/day per resident. The proposed CDBG funding will be used to upgrade the HVAC system to meet code and improve energy efficiency. Their program addresses the special needs of residents with dementia.
- *Mary Ellen Huwiler– Elena’s House*
Ms. Huwiler stated that Elena’s House provides transitional and end of life housing from people with HIV/AIDS and helps with jobs, education, and social programs; CDBG funds are a critical part of staffing the organization.
- *Mara Henningson - WWBIC*
WWBIC provides micro & small businesses services with focus on LMI women and minority owners. Educational classes and self-sufficiency creation for those underserved by financial institutions help create jobs in Tosa.
- *Trena Bond – Housing Resources Inc. (HRI)*

HRI provides homebuyer education counseling and down payment assistance for first-time LMI homebuyers, meeting one of the goals of the City's Con Plan to provide affordable housing in the City.

- *Diane Euting - Greater Tosa Interfaith*
Ms. Euting informed the committee that CDBG funding is needed to cover staff salaries and operational costs for the services Interfaith provides. Interfaith provides needed services for seniors that include things like home maintenance, transportation and social visits.
 - *Rafael Garcia – Community First*
Community First has successfully completed over 300 home rehabs since 2005 using HUD funding and hopes to continue this work in Wauwatosa. Using independent contractors, repairs are performed for LMI homeowners.
 - *Tom Ertel – Tosa Cares*
Tosa Cares identifies families in need of help social workers, schools, churches and fire/police and provides gap services such as emergency food and clothing supplies to families and individuals, feeding over 3,000 people during 7 annual distributions. Tosa Cares is a volunteer run organization.
 - *Mary Hamill - Tosa Community Food Pantry*
Ms. Hamill stated that the food pantry needs and relies on CDBG funds to purchase food when there is a donation shortfall. They have and continue to experience increased demand for emergency food services as tough economic times continue.
 - *Merry Noel Johnson – Hart Park Senior Center*
Ms. Johnson stated that CDBG funds are needed to cover program and staff costs for the operation of the Hart Park Senior Center that provides a wide range of classes, services and activities for Wauwatosa seniors.
 - *Jacklyn – Easter Seals*
CDBG funds are needed for structural repairs to the Easter Seals building in order to maintain safety for clients.
- III. With no more persons wishing to speak the public hearing was closed and the meeting adjourned at 6:45PM.